



This information is not intended as legal,
accounting or other professional advice.
Tax ID Number 91-1342397
For more information visit
www.habitatskc.org/plannedgiving

Thank you for including Habitat for Humanity Seattle-King & Kittitas Counties in your estate plan.

Your commitment helps ensure that more families have access to safe, affordable housing for generations to come. The information you provide allows us to maintain accurate records and offer thoughtful stewardship of your future gift. Please note this form is not a legally binding legal document, and all information you share will be kept strictly confidential.

Date _____

Please confirm your contact information:

Name _____

Address _____

City _____ State _____ Postal/Zip Code _____

Preferred Phone _____ Email _____

Date of estate plan or designation _____

I have supported Habitat for Humanity Seattle-King & Kittitas Counties through the following type(s) of gifts:

- | | |
|---|---|
| <input type="checkbox"/> Will provision | <input type="checkbox"/> Donor Advised Fund Beneficiary |
| <input type="checkbox"/> Gift annuity | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Living trust | <input type="checkbox"/> Stocks or bonds |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Retirement account |
| <input type="checkbox"/> Life insurance beneficiary | <input type="checkbox"/> Other |

Is this gift revocable or irrevocable?

- | | |
|--|---|
| <input type="checkbox"/> This gift is revocable (can be changed) | <input type="checkbox"/> This gift is irrevocable (cannot be changed) |
|--|---|

Is this gift a percentage or specified amount?

- | | |
|---|---|
| <input type="checkbox"/> This gift is a percentage | <input type="checkbox"/> This gift will be a portion of the remainder |
| <input type="checkbox"/> This gift is a specific amount | |

Please tell us about your gift designation:

- ☐ I have planned this gift in honor of someone
- ☐ I would like this gift to provide a specific purpose
- ☐ Habitat for Humanity Seattle King & Kittitas Counties may use this gift where needed most

- ☐ I have enclosed relevant pages or documents regarding my plan for your records (optional)

If you would like, please share with us what influenced your decision to leave an estate gift to Habitat Seattle-King & Kittitas Counties:

Please contact Amy Farrier at amy.farrier@habitatskc.org or (206) 456-6943 if you have any questions.